

To: Tom Rousakis, Ernst & Young Infrastructure Advisors, LLC

FROM: David Spector, HPTE Director

DATE: May 17, 2018

RE: Notice of Intent to Make an Award – HPTE P3 / Innovative Finance Financial Advisor

The Colorado High Performance Transportation Enterprise (HPTE) announces its intent to award the contract for the HPTE P3 / Innovative Finance Financial Advisor to:

Ernst & Young Infrastructure Advisors, LLC

As provided in the RFP, this Notice of Intent to Award is subject to execution of a written contract and, as a result, this Notice does NOT constitute the formation of a contract between the HPTE and the apparent successful vendor. The vendor shall not acquire any legal or equitable rights relative to the contract services until a contract containing terms and conditions acceptable to HPTE is executed.